



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No sales reported. Supplies were uneven and in a full range. Bulk parts and meats trading was very slow to start the week as most buyers were reviewing current positions. Demand continues to be cautious and selective. Offerings of product were adequate.



### EXPORT HIGHLIGHTS

Trading and demand was light. Continued interest noted from Asia, Eastern Europe, Russia and Mexico. Offerings adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	59-62	-	-	-
CENTRAL REGION 4/	58-61	-	-	-
WESTERN REGION 5/	60-61	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	59	-	-	-
CENTRAL REGION	58	-	-	-
WESTERN REGION	57-58	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 JUNE 2003.

Market activity was light with a steady at best undertone. Trading centered on fresh tom drums for either domestic or export shipments, balance slow. Fresh tom drums traded at 20 cents delivered export. Offerings available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	87.00	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	18.57	70
DRUMSTICKS, TOM—FRESH	17.50		17.50	200
DRUMSTICKS, HEN		F	18.00	20
WINGS, FULL-CUT, TOM		F	13.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	22.00	80
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM		F	18.22	370
NECKS, HEN		R	17.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	116.26	184
THIGH MEAT				
THIGH MEAT—FRESH		F	55.00	80
BREAST TRIM MEAT		F	49.00	40
SCAPULA MEAT		F	55.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	103.00	40
DESTRAPPED TENDERS—FRESH		F	118.00	10
WING MEAT WITH SKIN		F	45.00	40
MECHANICALLY SEPARATED 4/		R	18.25	80
MECHANICALLY SEPARATED—FRESH 4/		F	19.25	160
EXPORT TRADING				
DRUMSTICKS, TOMS		F	20.00	240
WINGS FULL-CUT - TOMS		R	13.00	52
WINGS, V-TYPE, TOM		F	18.43	366
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	120
THIGH MEAT - FROZEN	50.00		50.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.